FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

ОМВ	APPR	OVAL

3235-0076

OMB Number:

Expires: April 30, 2008 Estimated average burden

hours per response:

16.00



	SEC USE ONLY							
Prefix		Serial						
	DATE R	RECEIVED						

	nent and name has changed, and indicate change.) ontinuous (U.S. Large Cap), LLC: Limited	d Liability Company Units
Filing Under (Check box(es) that apply):	Rule 504 🔲 Rule 505 🗹 Rule 506 🛭	☐ Section 4(6) ☐ ULOE
Type of Filing: ☐ New Filing ☑ Amend	ment	
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the iss	иет	
Name of Issuer (check if this is an amendm	nent and name has changed, and indicate change.)	
GS TACS Option-Adjusted Active Co	ontinuous (U.S. Large Cap), LLC	
Address of Executive Offices (N	umber and Street, City, State, Zip Code)	Telephone Number (including Area Code)
32 Old Slip, New York, New York 10	0005	(212)1902 1000 VED VO
Address of Principal Business Operations	(Number and Sprocessedie)	Telephone Number (Including Area Code)
(if different from Executive Offices)	(TOOLOOLD	<< OCT 9 4 2007 >>
Brief Description of Business	OCT 3 0 2007 F	760
To operate as a private investment fu	nd.	200 (5)
	THOMSON	200 /5/
Type of Business Organization	FINANCIAL	
□ corporation	☐ limited partnership, already formed	☑other (please specify):
☐ business trust	☐ limited partnership, to be formed	Limited Liability Company
	Month Year	
Actual or Estimated Date of Incorporation or Or	ganization: 0 2 0 7	☑ Actual ☐ Estimated
Jurisdiction of Incorporation or Organization:	(Enter two-letter U.S. Postal Service abbrevia	tion for
· -	State: CN for Canada; FN for other foreign jur	risdiction) DE

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;

* Each executive offic	er and director o	f corp	porate issuers and of	corp	orate general and ma	anagi	ing partners	of pa	rtnership issuers; and	
* Each general and ma	inaging partner o	f part	tnership issuers.							
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Executive Officer		Director	Ø	General Partner and/or Managing Partner	
Full Name (Last name first, if Goldman Sachs Asset Manag	-	ne Iss	uer's Managing M	embe	er)					
Business or Residence Address (Number and Street, City, State, Zip Code) 22 Old Slip, New York, NY 10005										
Check Box(es) that Apply:	☐ Promoter	Ø	Beneficial Owner		Executive Officer		Director	0	General Partner and/or Managing Partner	
Full Name (Last name first, if Barbara E. Lebovitz Revoca	•	6/06				_				
Business or Residence Address 1140 Polaris St., Elizabeth, N	•	l Stre	et, City, State, Zip C	Code)						
Check Box(es) that Apply:	☐ Promoter	Ø	Beneficial Owner		Executive Officer		Director		General Partner and/or Managing Partner	
Full Name (Last name first, if Michael E. Moritz Trust A-1	•									
Business or Residence Address 5697 Strathmore Lane, Dubl		1 Stre	et, City, State, Zip C	Code)	l					
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	Ø	Executive Officer		Director		General Partner and/or Managing Partner	
Full Name (Last name first, if Chropukva, Gary	individual)									
Business or Residence Address 32 Old Slip, New York, NY		l Stre	et, City, State, Zip C	lode)						
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	Ø	Executive Officer	Φ	Director		General Partner and/or Managing Partner	
Full Name (Last name first, if Dempsey , Thomas	individual)									
Business or Residence Address 32 Old Slip, New York, NY		l Stre	et, City, State, Zip C	Code)						
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	Ø	Executive Officer	0	Director		General Partner and/or Managing Partner	
Full Name (Last name first, if loffe, Len	individual)									
Business or Residence Address 32 Old Slip, New York, NY	•	Stre	et, City, State, Zip C	lode)						
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	Ø	Executive Officer		Director		General Partner and/or Managing Partner	
Full Name (Last name first, if Jones, Robert	individual)									
Business or Residence Address 32 Old Slip, New York, NY		Stre	et, City, State, Zip C	ode)						
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	Ø	Executive Officer		Director		General Partner and/or Managing Partner	
Full Name (Last name first, if i Litterman, Robert B.	individual)									
Business or Residence Address 32 Old Slip, New York, NY		Stre	et, City, State, Zip C	ode)				<u>. </u>		

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - * Each promoter of the issuer, if the issuer has been organized within the past five years;
 - * Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - * Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

* Each general and mar	naging partner o	f pari	mership issuers.						
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	☑	Executive Officer		Director		General Partner and/or Managing Partner
Full Name (Last name first, if i Mulvihill, Donald	ndividual)								
Business or Residence Address 32 Old Slip, New York, NY 1		Stre	et, City, State, Zip C	Code))				
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	Ø	Executive Officer		Director		General Partner and/or Managing Partner
Full Name (Last name first, if i Wianecki, Karl D.	ndividual)								
Business or Residence Address		Stre	et, City, State, Zip (Code)	ı				
32 Old Slip, New York, NY 1 Check Box(es) that Apply:	□ Promoter		Beneficial Owner	О	Executive Officer		Director	0	General Partner and/or Managing Partner
Full Name (Last name first, if i	ndividual)							•	- Language
Business or Residence Address	(Number and	1 Stre	et, City, State, Zip C	Code)					
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Executive Officer	D	Director		General Partner and/or Managing Partner
Full Name (Last name first, if i	ndividual)								
Business or Residence Address	(Number and	Stre	et, City, State, Zip C	Code)					
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Executive Officer		Director		General Partner and/or Managing Partner
Full Name (Last name first, if i	ndividual)								
Business or Residence Address	(Number and	Stre	et, City, State, Zip C	Code)					
Check Box(es) that Apply:	☐ Promoter	0	Beneficial Owner		Executive Officer		Director		General Partner and/or Managing Partner
Full Name (Last name first, if i	ndividual)								
Business or Residence Address	(Number and	Stre	et, City, State, Zip C	Code)		·			
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Executive Officer	<u></u>	Director		General Partner and/or Managing Partner
Full Name (Last name first, if i	ndividual)	•							
Business or Residence Address	(Number and	Stre	et, City, State, Zip C	Code)					
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Executive Officer		Director		General Partner and/or Managing Partner
Full Name (Last name first, if i	ndividual)					. 14*			
Business or Residence Address	(Number and	Stre	et, City, State, Zip C	Code)					

<u>`</u>					B. IN	FORMAT	ION ABO	UT OFFI	ERING				
											_	Yes	No
i. F	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?												Ø
								2, if filing u	inder ULO	i.			
	What is the minimum investment that will be accepted from any individual? *The fund may accept subscriptions for lesser amounts in the sole discretion of the Managing Member.										\$ 1.00	0,000*	
												Yes	No
3. I	. Does the offering permit joint ownership of a single unit?											Ø	
4. E	Enter th	he informa	tion reques	ted for eacl	n person w	ho has been	n or will be	e paid or g	iven, direct	ly or indire	ctly, any		
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.											th a state		
Full	Name		first, if ind								· · ·		
				Jumbar and	Street City	y, State, Zip	Code)				<u>-</u>		
			v York, NY		Succi, City	y, State, Zip	Code						
Nam	e of A	ssociated E	Broker or De	ealer	 .						·		
						o Solicit Pu				,,		🗹 A	Il States
-	L)	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	(HI)	[ID]
[]	L]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
-	ITJ	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	U] Name	[SC]	[SD] first, if ind	[TN] ividual)	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
		(~~~											
Busi	ness or	Residence	Address (1	Number and	Street, City	y, State, Zip	Code)		•				
					·								
Nam	e of A	ssociated E	Broker or Do	ealer			<u> </u>						
						o Solicit Pu			•				
					-							🗀 Al!	
-	L]	[AK] [IN]	[AZ] [IA]	(AR) [KS]	[CA] [KY]	[CO] [LA]	(CT) [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]
	[T]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	น]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	(VA)	[WA]	[WV]	[WI]	[WY]	[PR]
			first, if ind										
Busi	ness or	Residence	Address (1	umber and	Street, City	y, State, Zip	Code)						
Nam	e of As	ssociated E	Broker or De	ealer									
						o Solicit Pu			 				
					-								All States
	L]	(AK)	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA] (MN]	[HI] [MS]	[ID] [MO]
	L) [T]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN]	[OR]	[MO] [PA]
	 []	[SC]	[SD]	[TN]	[TX]	נייין [עד]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\Bigcup\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.					
Type of Security		Aggregate Offering Price			Amount Already Sold
Debt	\$_	0	_	\$_	0
Equity	\$	0		\$	0
☐ Common ☐ Preferred					
Convertible Securities (including warrants)	\$_	0	_	\$_	0
Partnership Interests	\$_	0	_	\$_	0
Other (Specify) Limited Liability Company Units	\$_	36,050,000		\$_	
Total	\$	36,050,000		\$_	36,050,000
Answer also in Appendix, Column 3, if filing under ULOE.	_		_		
 Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." 		Number			Aggregate Dollar Amount
		Investors			of Purchases
Accredited Investors		18		\$_	36,050,000
Non-accredited Investors		0		s _	0
Total (for filings under Rule 504 only)		N/A	·—	\$	N/A
Answer also in Appendix, Column 4, if filing under ULOE.	_				
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		Type of			Dollar Amount
Type of offering		Security			Sold
Rule 505		N/A	_	\$ –	N/A
Regulation A	-	N/A		\$ _	N/A
Rule 504		N/A		\$_	N/A
Total		N/A		\$	N/A
4.a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
Transfer Agent's Fees			3	\$_	0
Printing and Engraving Costs	••		3	\$_	0
Legal Fees	**	5	2 1	\$_	30,774
Accounting Fees	••)	s _	0
Engineering Fees			3	\$ <u>_</u>	0
Sales Commissions (specify finders' fees separately)			3	s _	0
Other Expenses (identify) legal and miscellaneous)	s _	0
Total		6	7	\$	30,774
				_	

b. Enter the difference between the aggregate offering price give in response to Part C - Question I and total expenses furnished in response to Part C - Question I and total expenses furnished in response to Part C - Question I and total expenses furnished in response to Part C - Question I and total expenses furnished in response to Part C - Question I and total expenses furnished in response to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the extinate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set furth in response to Part C - Question I b. above. Payments To Officers, Directors, & Affiliates Salaries and Fees	•							····
- Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer". 5 36,019,226 1 Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b. above. Payments To Officers, Directors, & Payments To Officers, Directors, & Payments To Others Affiliates Payments To Others Officers, Directors, & Others Officers, Directors, & Others Officers, Directors, & Others Officers, Directors, Dire		C. OFFERING PRICE, NUMBER OF INVESTORS, EXF	ENS	ES A	AND USE OF P	ROCE	<u>EDS</u>	<u> </u>
to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b. above. Payments to Officers, & Affiliates Payments To Officers, Directors, & Affiliates Payments In Officers, Directors, & Officers, Directors, Affiliates Payments In Officers, Directors, Directors, Directors, Directors, Directors, Directors, Directors, Directors, Directors, Directo		- Question 1 and total expenses furnished in response to Part C - Question 4.a	. Th	is		\$_		36,019,226
Salaries and Fees	5.	to be used for each of the purposes shown. If the amount for any purpose is not furnish an estimate and check the box to the left of the estimate. The total payments listed must equal the adjusted gross proceeds to the issuer set forth in re-	knowi of th	n, ie		_		
Purchase of real estate					Ófficers, Directors, &			
Purchase, rental or leasing and installation of machinery and equipment		Salaries and Fees		\$_	0		\$_	0
Construction or leasing of plant buildings and facilities		Purchase of real estate		\$_	0	. 🗆	\$_	0
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		Purchase, rental or leasing and installation of machinery and equipment		\$_	0		\$_	0
this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) S		Construction or leasing of plant buildings and facilities		\$_	0		\$_	0
Working capital		this offering that may be used in exchange for the assets or securities of	0	\$	0		\$	0
Working capital		Repayment of indebtedness		\$	0		\$	0
Other (specify): Investment capital Column Totals			_	\$ -		•	\$	0
Column Totals				\$ - \$	······	•	s -	
Total Payments Listed (column totals added)		· · · · · · · · · · · · · · · · · · ·		-		. –	-	36,019,226
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any pon-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) GS TACS Option-Adjusted Active Continuous (U.S. Large Cap), LLC Name of Signer (Print or Type) Title of Signer (Print or Type)		Column Totals	0	\$ -	0		\$ -	36,019,226
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any pon-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) GS TACS Option-Adjusted Active Continuous (U.S. Large Cap), LLC Name of Signer (Print or Type) Title of Signer (Print or Type)		Total Payments Listed (column totals added)			☑ \$	36,01	9,220	6
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any pon-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) GS TACS Option-Adjusted Active Continuous (U.S. Large Cap), LLC Name of Signer (Print or Type) Title of Signer (Print or Type)	_	D. FEDERAL SIGNATU	RE					
GS TACS Option-Adjusted Active Continuous (U.S. Large Cap), LLC Name of Signer (Print or Type) Title of Signer (Print of Type)	f	he issuer has duly caused this notice to be signed by the undersigned fluly authorallowing signature constitutes an undertaking by the issuer to furnish to the U.S. Sec	urities	and	Exchange Commis	sion, u		
	GS	TACS Option-Adjusted Active			I	07		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).